

WINTER & COMPANY

COMMERCIAL REAL ESTATE FINANCE

COMMERCIAL PROPERTY BORROWER PRE-APPLICATION									
Loan Request Amount: \$ _____	Loan type: <input type="checkbox"/> Permanent <input type="checkbox"/> Bridge <input type="checkbox"/> Acquisition/ construction <input type="checkbox"/> Construction/ permanent <input type="checkbox"/> Other:	<input type="checkbox"/> PURCHASE Purchase price:		Are you in contract yet? Yes No		Date purchased:			
		<input type="checkbox"/> REFINANCE		Current outstanding balance:		Price paid:		Maturity:	
		Does current loan have a prepayment penalty?		Current lender:		Amount invested in property:		How quickly do you need to close?	
		Yes If yes, amount: No		120 Days 90 Days 60 Days 30 Days or less		Proposed use of proceeds:			
Property Type <input type="checkbox"/> Multi-family <input type="checkbox"/> Mixed-Use <input type="checkbox"/> Retail / Shopping Center <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Single tenant <input type="checkbox"/> Hotel <input type="checkbox"/> Self Storage <input type="checkbox"/> Commercial Condo or Co-op Units <input type="checkbox"/> Other:	Property Address:								
	Percentage of property owner-occupied:			If owner-occupied, what is the nature of the business:					
	Lot Size:	Number of Bldgs:	Building SF:	Number of Units:	Number of Stories:	Number of Tenants:	Age of Bldg:		
	Physical condition of building: Excellent Good Fair Poor			Current % occupancy: Current: _____ 2007: _____ 2006: _____		Current Annualized ACTUAL GROSS INCOME of Property:			
						Current Annualized ACTUAL EXPENSES of Property:			
	<i>In order to provide a more accurate quote, please attach (1) an executive summary if available, (2) a breakdown of actual income and expenses, (3) a current rent roll, (4) a site plan, (5) photos of the property and (6) please also share any significant or negative information with us as early into the process as possible. Winter & Company will supply you with a property Income & Expense form and a commercial and/or multi-family rent roll from your use, if requested.</i>								
Borrower Type: Individual(s) OR Name of Borrowing Entity: _____ _____	Borrower Contact Name:			Mailing Address:					
	Telephone:		Cell Phone:		Email:		Fax:		
	List Individual Borrowers OR Principals of Borrowing Entity:			% Ownership:		Net Worth:		Liquid Assets (excluding IRA Accounts):	
	1.								
	2.								
	3.								

**Name and phone number of person completing this form:
UPON COMPLETION PLEASE FAX TO WINTER & COMPANY (212) 532-1222. THANK YOU!**

C R E A T I V E M I N D S • U N P A R A L L E L E D S E R V I C E

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